

The Police Superannuation Scheme pays tax on your behalf at a rate based on your total personal income. This rate is called your Prescribed Investor Rate (PIR). It is your responsibility to tell us your PIR when you invest or if your PIR changes. If you do not tell us, a default rate may be applied. If the advised PIR is lower than the correct PIR, you will be required to pay any tax shortfall as part of the income tax year-end process. From 1 April 2020, if the default rate or the advised PIR is higher than the correct PIR, any tax over-withheld will be used to reduce any income tax liability you may have for the tax year and any remaining amount will be refunded to you.

Use this form to let us know or change your tax rate (PIR). For further information on your PIR, see the information on Inland Revenue's website at www.ird.govt.nz/roles/portfolio-investment-entities/using-prescribed-investor-rates.

Step 1: Complete your personal details

PSS membership number _____ IRD number¹ _____

Mr Mrs Miss Ms _____ SURNAME _____ GIVEN NAMES _____

Station postal address _____

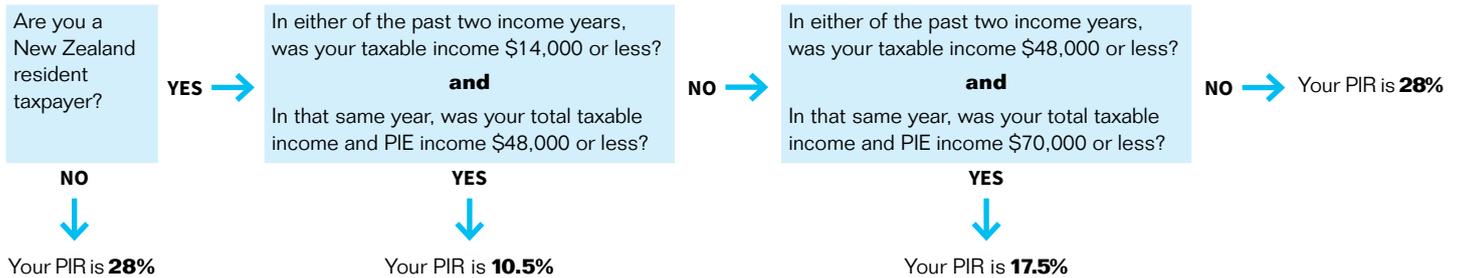
Daytime contact number/mobile _____ QID _____

¹ Inland Revenue requires us to hold IRD numbers for all members. Note your IRD number here if you haven't provided it to us before.

Step 2: Select your tax rate (PIR)

Choose the appropriate box 10.5% 17.5% 28%

Use the chart below to work out your PIR. Or use Inland Revenue's online tool at www.ird.govt.nz/roles/portfolio-investment-entities/find-my-prescribed-investor-rate.



Taxable income is all of your income that is subject to income tax, including all salary and wages, less any claimable expenses and losses.

PIE income means your share of a PIE's taxable income. PIE is short for Portfolio Investment Entity. Many superannuation schemes and managed funds have chosen to become PIEs in order to pass on tax advantages for investors on lower incomes. Call us on 0800 777 243 if you are not certain if something is PIE income.

Step 3: Sign and date the form

I certify the information I have given is correct and acknowledge that I will be personally liable for any tax required to be paid if the information I have given is incorrect. **Please check you have marked one of the boxes in Step 2.**

Privacy statement

Information in this form and any requested documents are being collected to enable administration of this account. The Privacy Act 2020 entitles the account holder to access and to request correction of any personal information.

I acknowledge that I have read the privacy information included above.

Signature _____ Date _____

Return the completed form to:

Police Superannuation Scheme, c/o Mercer (N.Z.) Limited, PO Box 1849, Wellington 6140, fax the form to (04) 819 2699 or email it to pssscheme@mercer.com