

The Police Superannuation Scheme pays tax on your behalf at a rate based on your total personal income. This rate is called your Prescribed Investor Rate (PIR). It is your responsibility to tell us your PIR when you invest or if your PIR changes. We will apply the PIR you tell us, unless we are directed by Inland Revenue to apply a different rate. If you do not tell us, a default rate may be applied. If the advised PIR is lower than the correct PIR, you will need to complete a personal tax return and pay any tax shortfall, interest and penalties. If the default rate or the advised PIR is higher than the correct PIR, then any additional tax paid by the scheme on your behalf may reduce your income tax liability for that income year and may give rise to a tax refund.

Use this form to let us know or change your tax rate (PIR). For further information on your PIR, see the information on Inland Revenue's website at www.ird.govt.nz/roles/portfolio-investment-entities/using-prescribed-investor-rates.

Step 1: Complete your personal details

PSS membership number _____ IRD number¹ _____

Mr Mrs Miss Ms _____
SURNAME GIVEN NAMES

Station postal address _____

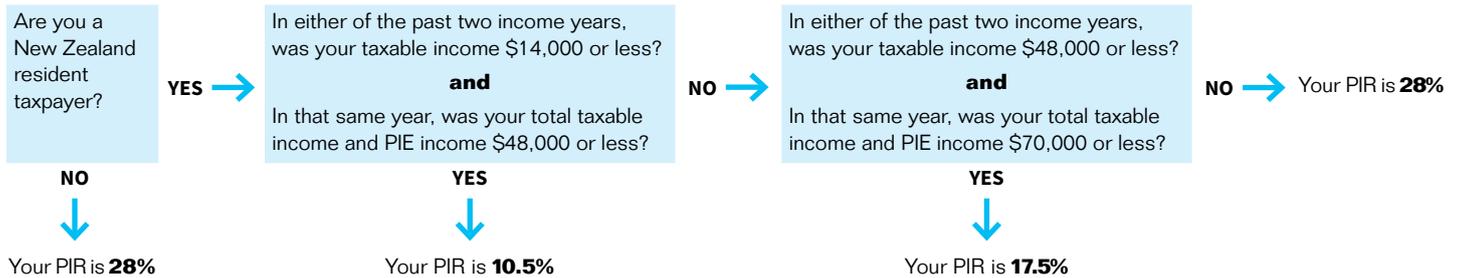
Daytime contact number/mobile _____ QID _____

¹ Inland Revenue requires us to hold IRD numbers for all members. Note your IRD number here if you haven't provided it to us before.

Step 2: Select your tax rate (PIR)

Choose the appropriate box 10.5% 17.5% 28%

Use the chart below to work out your PIR. Or use Inland Revenue's online tool at www.ird.govt.nz/roles/portfolio-investment-entities/find-my-prescribed-investor-rate.



Taxable income is all of your income that is subject to income tax, including all salary and wages, less any claimable expenses and losses.

PIE income means your share of a PIE's taxable income. PIE is short for Portfolio Investment Entity. Many superannuation schemes and managed funds have chosen to become PIEs in order to pass on tax advantages for investors on lower incomes. Call us on 0800 777 243 if you are not certain if something is PIE income.

Step 3: Sign and date the form

I certify the information I have given is correct and acknowledge that I will be personally liable for any tax required to be paid if the information I have given is incorrect. **Please check you have marked one of the boxes in Step 2.**

Signature _____ Date DD/MM/YYYY _____

Return the completed form to:

Police Superannuation Scheme, c/o Mercer (N.Z.) Limited, PO Box 1849, Wellington 6140, fax the form to (04) 819 2699 or email it to psscheme@mercercor.com